

BAM OCTOBER-2014

BUSINESS AVIATION MONITOR

WINGX ADVANCE

WINGX provides official statistics for:



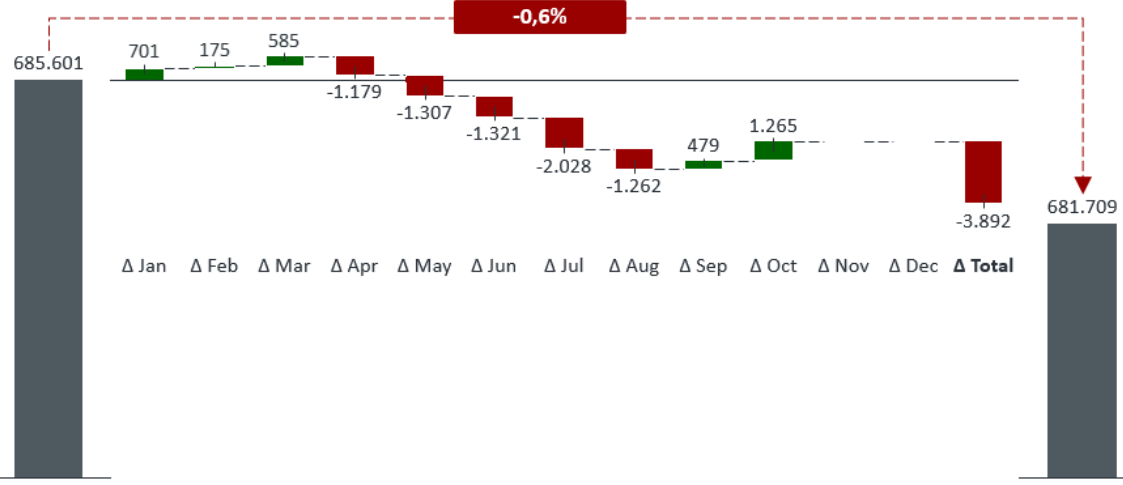
» The industry's best reference for a snapshot analysis of market activity «

THIS BAM: EUROPE



1 Year to Date analysis of departures

October activity represented the largest jump in flights so far this year, and adds a 2nd consecutive month of YOY growth, following the steady 5 month decline April-August.



THE INSIDE STORY

For the European and peripheral Nth Africa and Middle East market:

- Analysis of key factors influencing this month
- Monthly YTD analysis departures & hours
- 5 year growth path for private and charter flights
- Analysis by fleet, aircraft segment and aircraft type

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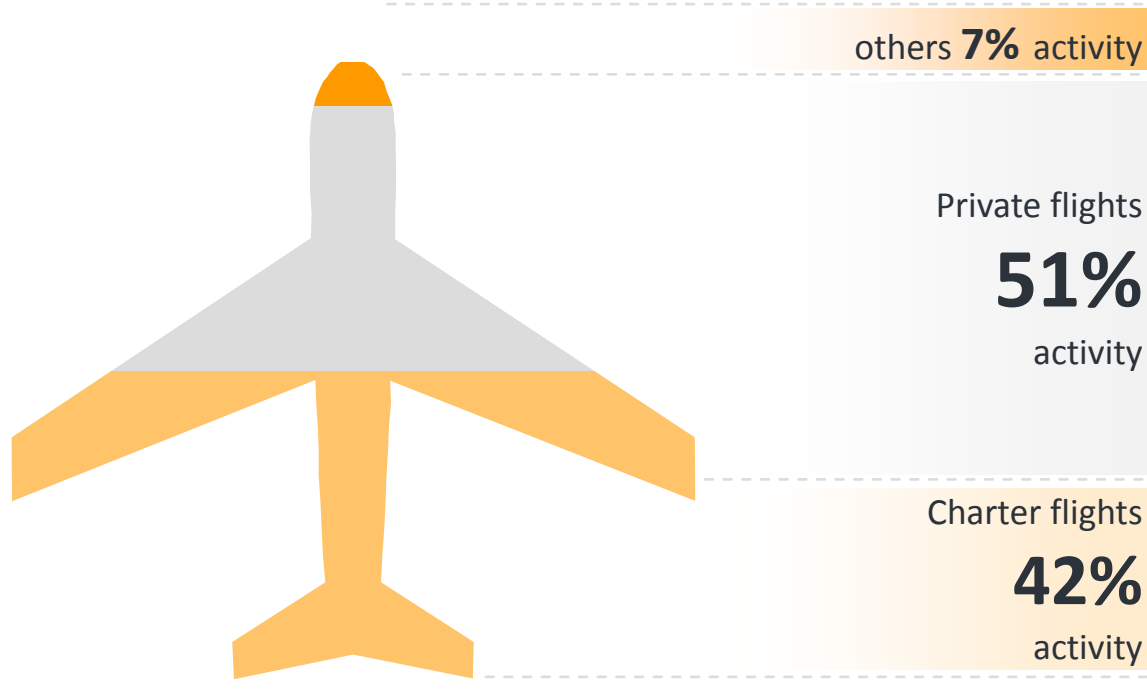
2 Flight activity by mission type during October 2014

COMMENT:

For all city pairs, airports, country connection, see the trend and value of:

- Private flights, by sector and hours, by OEM and aircraft segment and aircraft type
- Charter flights, by sector and hours, by OEM and aircraft segment and aircraft type
- Other flights, including government, training, medical and special cargo
- By season, month, and day of aircraft movement

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3 Business Aviation flights October [YOY] at selective airports

Airport	Flights	CHARTER	PRIVATE
Vnukovo	1022	+4,0%	+13,7%
Linate	909	-2,8%	-13,1%
Stuttgart	576	-8,7%	+10,6%
Biggin Hill	512	+7,4%	-6,7%

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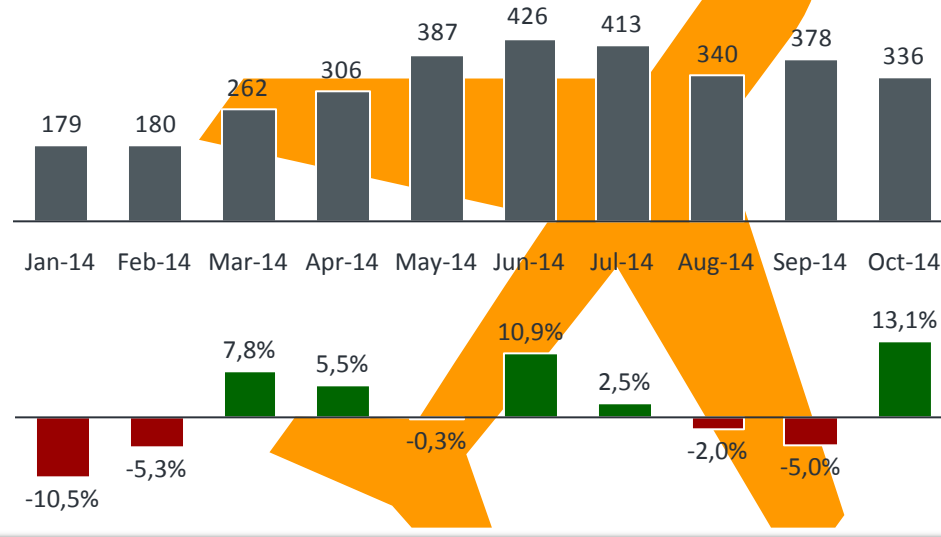
4 Connection focus: UK - RUSSIA

343 (+19,7%) sectors in OCT-2014



5 FLIGHT TREND

Italy - Germany



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6 AIRCRAFT PROFILES

Falcon 2000

-3,8%

+3,3%

Citation Mustang

+19,9%

+5,2%

[2014 YTD (JAN-OCT)]

Charter Flights

Private Flights

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SURVEYS - CONSULTING - FORECASTS

FOR GLOBAL BUSINESS AVIATION

WINGX ADVANCE

» WINGX provides its customers with a dashboard to track and evaluate their performance against the market «

Aircraft activity	Airport movements	City pair connections	Operator analysis	Market valuation
Type, OEM, tail, register, age, location, hours, cycles, sector, pattern, routing	Connections, main operators, seasonal trends, handling demand, fuel uplift	Seasonality by year, week and time of day, mission type, calendar even analysis	Aircraft fleet, type, certificate, age, activity ranking, key city pairs, airport base	Activity associated KPIs such as charter revenues, fuel, catering, MRO

AIRPORT TRACKER	FUEL UPLIFT	MRO ANALYSIS	CHARTER MARKET	CUSTOMERS
<ul style="list-style-type: none"> Movement trends Competing benchmarks / FBO Pricing benchmarks Revenue models 	<ul style="list-style-type: none"> Fuel needs by aircraft type Utilization analysis Uplift hot spots Market opportunities 	<ul style="list-style-type: none"> Fleet size / age analysis Utilization trends Facilities pricing Market sizing 	<ul style="list-style-type: none"> Market pricing research Passenger trends Key route analysis Revenue potential 	<ul style="list-style-type: none"> Aircraft operators MRO providers OEMs Financial institutions Ground operations

DETAILED AGGREGATE INDUSTRY ANALYSIS	INSIGHT INTO SPECIFIC REGIONAL ACTIVITY	INSIGHT INTO KEY ROUTES & CITY PAIRS	DEMAND FOR COMPETING AIRCRAFT TYPES	ACTIVITY BY LEADING/GROWING AIRPORTS
industry cycle q-q analysis of activity; all; private; charter	activity by country europe; nth africa; middle east	evolving trends in connections between all euro markets	demand by ac segment; by sector; oem charter; private	leading 20 airports by activity; flights gained lost ytd
review of this month compared to last 5y same month	flights shown by jet; turbo; piston, by charter; private	incoming flight trends from major global regions	market share and yoy change top aircraft ch & private	split of activity by mission type; charter and private
last 12m evolution of total hours of operation	market share and ytd m-m evolution of activity	change in most popular charter & private city pairs yoy	ytd hours gained and lost all leading ac	highlight fastest growing & declining airports